

SECOND SUPPLEMENTAL INDENTURE

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SECOND SUPPLEMENTAL INDENTURE, dated as of the 1st day of March, 1979, made and entered into by and among Mid-Carolina Telephone Company a corporation duly organized and existing under the laws of the State of North Carolina (hereinafter called the "Company"), and The Ohio National Bank of Columbus, a national banking association duly organized and existing under the laws of the United States of America, with its principal office in Columbus, Ohio and John C. Ruetty, as Trustees (The Ohio National Bank of Columbus being hereinafter sometimes referred to as the "Trustee," John C. Ruetty as "Co-Trustee" and the Trustee and Co-Trustee collectively as "Trustees").

WHEREAS, the Company has heretofore executed and delivered to the Trustee an Indenture of Mortgage and Deed of Trust dated as of May 31, 1974 (hereinafter referred to as the "Original Indenture" and the Original Indenture of all supplemental indentures thereto being hereinafter collectively referred to as the "Indenture") to secure the Company's Notes and Bonds of all series at the time outstanding and all additional series of Bonds that may thereafter be issued under the Indenture, and as heretofore executed and delivered to the Trustees a First Supplemental Indenture dated as of May 1, 1975 (hereinafter called the "First Supplemental Indenture") to secure the Company's 10 1/4% First Mortgage Bonds, Series A, due May 1, 1995; and

WHEREAS, Section 3.01 of the Original Indenture provides for the issuance of additional series of Bonds upon the execution and delivery to the Trustee of an indenture supplemental to the Original Indenture

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